# COMMERCIAL PAPER / MEDIUM TERM NOTE ELIGIBILITY LIST

All Ratings Updated: 4/26/2006

| TICKER | ISSUER (Shared Structure) | CR # | S/T RATINGS | | | L/T RATINGS | | | PROG RATINGS | | | PARENT/ ADMINISTRATOR | IND. CODEs |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | S&P | MDY | FI | S&P | MDY | FI | S&P | MDY | FI | | |
| ACLCAP CP M-Mkt | ALCON CAPITAL CORP | 1 | A-1+ | P-1 | NR | NR | NR | NR | A-1+ | P-1 | F1+ | NESTLE SA | 4.7 |
| HNDAF CP M-Mkt | AMERICAN HONDA FINANCE | 9 | A-1 | P-1 | F1 | A+ | A1 | NR | A-1 | P-1 | F1 | AMER HONDA MOTOR | 3.3 |
| AMSFUN CP M-Mkt | AMSTERDAM FUNDING CORP | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | NR | ABN AMRO Bank N.V | 7.4 AB |
| BUD CP M-Mkt | ANHEUSER BUSCH COMPANIES | 9 | A-1 | P-1 | F1 | A+ | A1 | A+ | A-1 | P-1 | NR | | 4.2 |
| ANZDEL CP M-Mkt | ANZ (DELAWARE) INC | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | A-1+ | P-1 | NR | AUST & NZ BANK | 7.1 |
| AQUINA CP M-Mkt | AQUINAS FUNDING LLC | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | NR | RABOBANK NEDERLAN | 7.4 AB |
| ASPEN CP M-Mkt | ASPEN FUND (w/ Newport Fund) | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | F1+ | DEUTSCHE BANK AG | 7.4 AB |
| BCSFUN CP M-Mkt | BARCLAYS US FUNDING LLC | 4 | A-1+ | P-1 | F1+ | AA | Aa1 | AA+ | A-1+ | P-1 | NR | BARCLAYS BK PLC | 7.4 |
| BARCAP CP M-Mkt | BARTON CAPITAL LLC | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | NR | SOC GENERALE | 7.4 AB |
| BEETVN CP M-Mkt | BEETHOVEN FUNDING CORP | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | NR | DRESDNER BANK, AG | 7.4 AB |
| BMWUSC CP M-Mkt | BMW US CAPITAL LLC | 9 | A-1 | P-1 | NR | NR | A1 | NR | A-1 | P-1 | NR | BMW AG | 3.3 |
| PARFIN CP M-Mkt | BNP PARIBAS FINANCE INC | 5 | A-1+ | P-1 | F1+ | AA | Aa2 | AA | A-1+ | P-1 | NR | BNP PARIBAS | 7.4 |
| BRYANT CP M-Mkt | BRYANT PARK FUNDING LLC | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | NR | HSBC | 7.4 AB |
| CALYON CP M-Mkt | CALYON NORTH AMERICA INC | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA | A-1+ | P-1 | F1+ | CALYON | 7.1 |
| CATFIN CP M-Mkt | CATERPILLAR FIN SERV CRP | 10 | A-1 | P-1 | F1 | A | A2 | A+ | A-1 | P-1 | F1 | CATERPILLAR INC | 8.8 |
| CATA MTN M-Mkt | CATERPILLAR INC | 10 | A-1 | P-1 | F1 | A | A2 | A+ | A | A2 | A+ | | 8.8 |
| CHARFD CP M-Mkt | CHARIOT FUNDING LLC | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | NR | JP MORGAN CHASE | 7.4 AB |
| CIT CP M-Mkt | CIT GROUP INC | 10 | A-1 | P-1 | F1 | A | A1 | A | A-1 | P-1 | F1 | | 7.4 |
| CITIFI CP M-Mkt | CITIGROUP FUNDING INC | 4 | A-1+ | P-1 | F1+ | AA- | Aa1 | AA+ | A-1+ | P-1 | F1+ | FORMERLY TRAVELERS | 7.4 |
| KO CP M-Mkt | COCA-COLA CO | 8 | A-1 | P-1 | F1 | A+ | Aa3 | A+ | A-1 | P-1 | F1 | | 4.2 |
| CMSERA CP M-Mkt | CONCORD MINUTEMEN CAP CO | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | F1 | LIBERTY HAMPSHIRE | 7.4 AB |
| CPSERA CP M-Mkt | CROWN POINT CAPITAL CO | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | F1 | LIBERTY HAMPSHIRE | 7.4 AB |
| DNSKEC CP M-Mkt | DANSKE CORPORATION | 6 | A-1+ | P-1 | F1+ | AA- | Aa1 | AA- | A-1+ | P-1 | NR | DANSKE BANK A/S | 7.4 |
| DBFIN CP M-Mkt | DEUTSCHE BANK FINL INC | 7 | NR | P-1 | F1+ | AA- | Aa3 | AA- | NR | P-1 | F1+ | DEUTSCHE BANK AG | 7.1 |
| DEXDEL CP M-Mkt | DEXIA DELAWARE LLC | 4 | A-1+ | P-1 | F1+ | AA | Aa2 | AA+ | A-1+ | P-1 | F1+ | DEXIA CRDT LOCAL | 7.4 |
| DD CP M-Mkt | DUPONT EI DE NEMOURS CO | 11 | A-1 | P-1 | F1 | A | A2 | A | A-1 | P-1 | NR | | 1.1 |
| EDISEC CP M-Mkt | EDISON ASSET SECUR LLC | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | NR | GENERAL ELECTRIC CA | 7.4 AB |
| EIFFEL CP M-Mkt | EIFFEL FUNDING LLC | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | F1 | CDC FINANCIAL PRODU | 7.4 AB |
| FORTI CP M-Mkt | FORTIS FUNDING LLC | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | A-1+ | P-1 | F1+ | FORTIS BANK | 7.4 |
| FOUNSQ CP M-Mkt | FOUNTAIN SQUARE COMM FUN | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | NR | FIFTH THIRD BANK | 7.4 AB |
| GALAXY CP M-Mkt | GALAXY FUNDING INC | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | F1+ | U.S. BANK, N.A. | 7.4 AB |
| GALCAP CP M-Mkt | GALLEON CAPITAL LLC | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | NR | STATE STREET GLOBAL | 7.4 AB |
| GCI CP M-Mkt | GANNETT CO | 11 | A-1 | P-1 | NR | A | A2 | NR | A-1 | P-1 | NR | | 2.3 |
| GECC CP M-Mkt | GENERAL ELEC CAP CORP | 1 | A-1+ | P-1 | NR | AAA | Aaa | NR | A-1+ | P-1 | NR | PARENT: GENERAL ELE | 7.4 |
| GECS CP M-Mkt | GENERAL ELEC CAP SVCS | 1 | A-1+ | P-1 | NR | AAA | Aaa | NR | A-1+ | P-1 | NR | PARENT: GENERAL ELE | 7.4 |
| GE CP M-Mkt | GENERAL ELECTRIC CO | 1 | A-1+ | P-1 | NR | AAA | Aaa | NR | A-1+ | P-1 | NR | | 8.11 |
| GIROFN CP M-Mkt | GIRO FUNDING US CORP | 5 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | F1+ | BAYERISCHE LANDESB | 7.4 AB |
| GIRBAL CP M-Mkt | GIRO BALANCED FDG CORP | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | F1 | BAYERISCHE LANDESB | 7.4 AB |
| GS CP M-Mkt | GOLDMAN SACHS GROUP INC | 8 | A-1 | P-1 | F1+ | A+ | Aa3 | AA- | A-1 | P-1 | F1+ | | 7.4 |
| GRECAP CP M-Mkt | GREENWICH CAPITAL HLDGS | 4 | NR | NR | NR | AA | Aa1 | AA+ | A-1+ | P-1 | F1+ | ROYAL BK OF SCOT | 7.4 |
| HSBCF CP M-Mkt | HSBC FINANCE CORP | 8 | A-1 | P-1 | F1+ | A | Aa3 | AA- | A-1 | P-1 | F1+ | HSBC | 7.4 |
| IBM CP M-Mkt | IBM CORP | 8 | A-1 | P-1 | F1+ | A+ | A1 | AA- | A-1 | P-1 | F1+ | | 9.1 |
| INGAM CP M-Mkt | ING AMERICA INS HLDGS | 7 | A-1+ | P-1 | F1 | AA- | Aa3 | NR | A-1+ | P-1 | F1 | ING VERZEKER NV | 7.5 |
| INGFDG CP M-Mkt | ING (US) FUNDING LLC | 6 | A-1+ | P-1 | F1+ | AA | Aa2 | AA- | A-1+ | P-1 | NR | ING BANK NV | 7.4 |
| JNJPP CP M-Mkt | JOHNSON & JOHNSON | 1 | A-1+ | P-1 | F1+ | AAA | Aaa | AAA | A-1+ | P-1 | F1+ | | **4.1** |
| JPMCC CP M-Mkt | JP MORGAN CHASE & CO | 8 | A-1 | P-1 | F1 | A+ | Aa3 | A+ | A-1 | P-1 | F1 | | **7.1** |
| KFW CP M-Mkt | KFW INTERNATL FINANCE | 1 | A-1+ | P-1 | F1+ | AAA | Aaa | NR | A-1+ | P-1 | F1+ | KREDIT WIEDERAUF | 7.4 |
| KITHAW CP M-Mkt | KITTY HAWK FUNDING CORP | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | F1+ | BANK OF AMERICA | 7.4 AB |
| LGSERA CP M-Mkt | LEGACY CAPITAL LLC | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | NR | LIBERTY HAMPSHIRE | 7.4 AB |
| SLH CP M-Mkt | LEHMAN BROTHERS HOLDINGS | 9 | A-1 | P-1 | F1+ | A+ | A1 | A+ | A-1 | P-1 | F1+ | | 7.4 |
| LIBST CP M-Mkt | LIBERTY STREET FDG CO | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | NR | BANK OF NOVA SCOTIA | 7.4 AB |

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|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | S&P | MDY | FI | S&P | MDY | FI | S&P | MDY | FI | | |
| LOCFUN CP M-Mkt | LOCKHART FUNDING LLC | 7 | NR | NR | NR | NR | NR | NR | NR | P-1 | F1 | ZIONS BANK | 7.4 AB |
| LOREAL CP M-Mkt | L'OREAL USA INC | 3 | NR | P-1 | F1+ | NR | NR | NR | NR | P-1 | F1+ | L'OREAL SA | 3.14 |
| MMM CP M-Mkt | MINNESOTA MINING & MANUF | 4 | A-1+ | P-1 | NR | AA | Aa1 | NR | A-1+ | P-1 | NR | | 8.11 |
| MBCCPP CP M-Mkt | MONT BLANC CAPITAL CORP | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | NR | ING BANK NV | 7.4 AB |
| NESCAP CP M-Mkt | NESTLE CAPITAL CORP | 1 | A-1+ | P-1 | F1+ | NR | NR | NR | A-1+ | P-1 | NR | NESTLE SA | 4.6 |
| NEWPOR CP M-Mkt | NEWPORT FUND (w/ Aspen Fund) | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | F1+ | DEUTSCHE BANK AG | 7.4 AB |
| NORDNA CP M-Mkt | NORDEA NORTH AMERICA INC | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | A-1+ | P-1 | F1+ | NORDEA BANK AB | 10.2 |
| PCAR CP M-Mkt | PACCAR FINANCIAL CORP | 8 | A-1+ | P-1 | NR | AA- | A1 | NR | A-1+ | P-1 | NR | PACCAR INC | 3.3 |
| PARAVE CP M-Mkt | PARK AVE REC (w/ Delaware Fund) | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | F1 | JP MORGAN CHASE | 7.4 AB |
| PFEPP CP M-Mkt | PFIZER INC | 1 | A-1+ | P-1 | F1+ | AAA | Aaa | AAA | A-1+ | P-1 | NR | | 4.10 |
| PRFCPP CP M-Mkt | PREFERRED RECEIV FUNDING | 5 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | F1+ | JP MORGAN CHASE | 7.4 AB |
| PEFCO CP M-Mkt | PRIVATE EXPORT FUND CORP | 1 | A-1+ *- | P-1 | NR | AAA *- | Aaa | NR | NR | P-1 | NR | | 7.4 |
| RABUSA CP M-Mkt | RABOBANK USA FIN CORP | 2 | A-1+ | P-1 | F1+ | AAA | Aaa | AA+ | A-1+ | P-1 | F1+ | RABOBANK NED | 7.4 |
| RIOAME CP M-Mkt | RIO TINTO AMERICA INC | 8 | A-1 | P-1 | NR | A+ | Aa3 | NR | A-1 | P-1 | NR | RIO TINTO PLC | 5.1 |
| PAOLO CP M-Mkt | SAN PAOLO IMI US FINL CO | 8 | A-1 | P-1 | F1+ | A+ | Aa3 | AA- | A-1 | P-1 | F1+ | SAN PAOLO IMI | 7.4 |
| SCALDS CP M-Mkt | SCALDIS CAPITAL LLC | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | F1+ | FORTIS BANK | 7.4 AB |
| SIGFIN CP M-Mkt | SIGMA FINANCE INC | 1 | A-1+ | P-1 | F1+ | AAA | Aaa | AAA | A-1+ | P-1 | F1+ | GORDIAN | 7.4 AB |
| SOCNAM CP M-Mkt | SOCIETE GENERALE N AMER | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA- | A-1+ | P-1 | NR | SOC GENERALE | 7.4 |
| SO CP M-Mkt | SOUTHERN COMPANY | 12 | A-1 | P-1 | F1 | A | A3 | A | A-1 | P-1 | NR | | 10.1 |
| SURFUN CP M-Mkt | SURREY FUNDING CORP | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | NR | BARCLAYS BK PLC | 7.4 AB |
| SVSS CP M-Mkt | SVENSKA HANDELSBANK INC | 6 | A-1+ | P-1 | F1+ | AA- | Aa1 | AA- | A-1+ | P-1 | NR | SVENSKA HNDLSBKN | 7.4 |
| TANGO CP M-Mkt | TANGO FINANCE CORP | 1 | A-1+ | P-1 | NR | AAA | Aaa | NR | A-1+ | P-1 | NR | RABOBANK & CITIBANK | 7.4 AB |
| THAMES CP M-Mkt | THAMES ASSET GLOBAL SEC | 7 | NR | NR | NR | NR | NR | NR | A-1 | P-1 | NR | ROYAL BANK OF SCOTL | 7.4 AB |
| TOYCC CP M-Mkt | TOYOTA MOTOR CREDIT CORP | 1 | A-1+ | P-1 | NR | AAA | Aaa | NR | A-1+ | P-1 | NR | | 3.3 |
| TULFUN CP M-Mkt | TULIP FUNDING CORP | 3 | NR | NR | NR | NR | NR | NR | A-1+ | P-1 | NR | ABN AMRO Bank N.V | 7.4 AB |
| UBSAM CP M-Mkt | UBS AMERICAS INC | 4 | A-1+ | P-1 | NR | AA+ | Aa2 | AA+ | A-1+ | P-1 | NR | UBS AG | 7.4 |
| UBSFIN CP M-Mkt | UBS FINANCE DELAWARE LLC | 4 | A-1+ | P-1 | NR | AA+ | Aa2 | AA+ | A-1+ | P-1 | NR | UBS AG | 7.4 |
| WMT CP M-Mkt | WAL-MART STORES INC | 4 | A-1+ | P-1 | F1+ | AA | Aa1 | AA | NR | P-1 | F1+ | | 3.14 |
| WWYPP CP M-Mkt | WRIGLEY WM JR CO | 9 | A-1 | P-1 | NR | A+ | A1 | NR | A-1 | P-1 | NR | | 4.6 |

**COMPANIES WHICH HAVE BEEN PULLED FROM ELIGIBILITY LIST:**

PHARMACIA CORP
SONY CAPITAL CORP
WARNER-LAMBERT CO
EXPLORER PIPELINE CO
CONDUIT ASSET BACKED SEC
IBM CREDIT CORP
FIRST EXPRESS FUNDING
CARGILL INC
BAVARIA GLB CORPORATION
MORIARTY LLC
BOC GROUP INC
BISHOPS GATE RESID MTG
MERCK & CO INC
GILLETTE COMPANY
AIG FUNDING INC
AMERICAN INTL GROUP
INTL LEASE FINANCE CORP
UNILEVER CAPITAL CORP
DELAWARE FUNDING
GOTHAM FUNDING CORP
VOLKSWAGEN OF AMERICA
MOTIVA ENTERPRISES LLC
OLD SLIP
DOW JONES & CO
COMPASS SECURITIZATION
GIRO MULTI-FUNDING CORP
REDWOOD RECEIVABLE CORP
EQUITABLE RESOURCES
FLEET FUNDING
TRANSAMERICA ASSET FDG
THREE RIVERS FUNDING CRP
ARCHER DANIELS MIDLAND
ASSET PORTFOLIO FUNDING
NEW YORK TIMES CO
HATTERAS FUNDING CORP
CXC LLC
COCA-COLA ENTERPRISES
COLONIAL PIPELINE CO
SYNDICATED LOAN FUND TR
TRIPLE-A ONE FUNDING
PACIFIC LIFE
KOCH IND
MOAT FUNDING
PEPSICO INC
WESTPAC CAPITAL
CITIGROUP INC
CITIGROUP GLOBAL MARKETS
WALGREEN CO
FIRST DATA CORP
SHERWIN-WILLIAMS CO
SCRIPPS (EW) COMPANY

# DOMESTIC BANK ELIGIBILITY LIST

## Alphabetical Listing

ALL RATINGS UPDATED 4/26/2006

| TICKER | BANK | CR # | S/T RATING | | | L/T RATING | | | PARENT COMPANY | INDU. CODES |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | S&P | MDY | FI | S&P | MDY | FI | | |
| BACNA CD M-Mkt | BANK OF AMERICA NA | 4 | A-1+ | P-1 | F1+ | AA | Aa1 | AA | Bank of America Corp | 7.1 |
| BKNY CD M-Mkt | BANK OF NEW YORK | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA | Bank of New York Co Inc/The | 7.1 |
| BWEST CD M-Mkt | BANK OF THE WEST | 8 | A-1 | P-1 | F1+ | A+ | Aa3 | AA- | Bancwest Corp | 7.1 |
| CMBDE CD M-Mkt | CHASE BANK USA NA | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA- | JPMorgan Chase & Co | 7.1 |
| CITINA CD M-Mkt | CITIBANK NA | 4 | A-1+ | P-1 | F1+ | AA | Aa1 | AA+ | Citicorp | 7.1 |
| FITB CD M-Mkt | FIFTH THIRD BANK | 6 | A-1+ | P-1 | F1+ | AA- | Aa1 *- | AA | Fifth Third Bancorp | 7.1 |
| FIRTEN CD M-Mkt | FIRST TENNESSEE BANK | 10 | A-1 | P-1 | F1 | A | A1 | A+ | First Horizon National Corp | 7.1 |
| HSBCUS CD M-Mkt | HSBC BANK USA | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA | HSBC Bank USA NA | 7.1 |
| JPMCBK CD M-Mkt | JPMORGAN CHASE BANK | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA- | JPMorgan Chase & Co | 7.1 |
| SUNTBK CD M-Mkt | SUNTRUST BANK | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA- | SunTrust Banks Inc | 7.1 |
| USBNA CD M-Mkt | US BANK NA CINCINNATI | 5 | A-1+ | P-1 | F1+ | AA | Aa1 | AA- | US Bancorp | 7.1 |
| WB CD M-Mkt | WACHOVIA BANK NA | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA | Wachovia Corp | 7.1 |
| WFFB CD M-Mkt | WELLS FARGO BANK NA | 3 | A-1+ | P-1 | F1+ | AA | Aaa | AA+ | Wells Fargo & Co | 7.1 |

**COMPANIES WHICH HAVE BEEN PULLED FROM ELIGIBILITY LIST:**

SOUTHTRUST BANK NA
BANK ONE NA
STATE STREET BANK & TR

# FOREIGN BANK ELIGIBILITY LIST

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ALL RATINGS UPDATED 4/26/2006

| TICKER | BANK | CR # | S/T RATING | | | L/T RATING | | | PARENT COMPANY | INDU. CODES | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | S&P | MDY | FI | S&P | MDY | FI | | | |
| ANZNY YCD M-Mkt | AUST & NZ BANKING GRP NY | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | Australia & New Zealand Bankin | 7.1 | AU |
| BNS YCD M-Mkt | BANK OF NOVA SCOTIA | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | | 7.1 | CN |
| BCSNY YCD M-Mkt | BARCLAYS BANK PLC NY | 4 | A-1+ | P-1 | F1+ | AA | Aa1 | AA+ | Barclays Bank PLC | 7.1 | UK |
| BYLAN YCD M-Mkt | BAYERISCHE LANDESBK GIRO | 8 | A-1 | P-1 | F1+ | A | Aa2 | A+ | | 7.1 | GR |
| BNPPNY YCD M-Mkt | BNP PARIBAS NY BRANCH | 5 | A-1+ | P-1 | F1+ | AA | Aa2 | AA | BNP Paribas | 7.1 | FR |
| CALYNY YCD M-Mkt | CALYON NY | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA | Calyon | 7.1 | FR |
| CBA YCD M-Mkt | COMMONWEALTH BANK AUSTRA | 6 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA | | 7.1 | AU |
| DBNY YCD M-Mkt | DEUTSCHE BANK NY | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | Deutsche Bank AG | 7.1 | GR |
| DEXNY YCD M-Mkt | DEXIA BANK NY BRANCH | 4 | A-1+ | P-1 | F1+ | AA | Aa2 | AA+ | Dexia Banque SA | 7.1 | BE |
| FORTNY YCD M-Mkt | FORTIS BANK NY | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | Fortis Bank SA/NV | 7.1 | BE |
| HBOSNY YCD M-mkt | HBOS TREASURY SRVCS NY | 4 | A-1+ | P-1 | F1+ | AA | Aa2 | AA+ | HBOS Treasury Services PLC | 7.1 | UK |
| INTNC YCD M-Mkt | ING BANK NV | 6 | A-1+ | P-1 | F1+ | AA | Aa2 | AA- | ING Groep NV | 7.1 | NE |
| LLOYDS YCD M-Mkt | LLOYDS TSB BANK PLC NY | 3 | A-1+ | P-1 | F1+ | AA | Aaa | AA+ | Lloyds TSB Bank PLC | 7.1 | UK |
| NDAFNY YCD M-Mkt | NORDEA BANK FINLAND NY | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | Nordea Bank Finland PLC | 7.1 | NE |
| RABONY YCD M-Mkt | RABOBANK NEDERLAND NV NY | 2 | A-1+ | P-1 | F1+ | AAA | Aaa | AA+ | Rabobank Nederland | 7.1 | NE |
| RY YCD M-Mkt | ROYAL BANK OF CANADA NY | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA | Royal Bank of Canada | 7.1 | UK |
| RBOS YCD M-Mkt | ROYAL BK OF SCOTLAND NY | 4 | A-1+ | P-1 | F1+ | AA | Aa1 | AA+ | Royal Bank of Scotland Plc | 7.1 | UK |
| SANPAO YCD M-Mkt | SAN PAOLO IMI NY BRANCH | 8 | A-1 | P-1 | F1+ | A+ | Aa3 | AA- | Sanpaolo IMI SpA | 7.1 | IT |
| SOCGEN CD M-Mkt | SOCIETE GENERALE | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA- | Societe Generale | 7.1 | FR |
| STANNY YCD M-Mkt | STANDARD CHARTERED BK NY | 10 | A-1 | P-1 | F1 | A | A2 | A+ | Standard Chartered Bank | 7.1 | UK |
| SVSNY YCD M-Mkt | SVENSKA HANDELSBANKEN NY | 6 | A-1+ | P-1 | F1+ | AA- | Aa1 | AA- | | 7.1 | SV |
| UBSNCT YCD M-Mkt | UBS AG STAMFORD CT | 4 | A-1+ | NR | F1+ | AA+ | Aa2 | AA+ | UBS AG | 7.1 | SW |
| WSTNY YCD M-Mkt | WESTPAC BANKING CORP NY | 7 | A-1+ | P-1 | F1+ | AA- | Aa3 | AA- | Westpac Banking Corp | 7.1 | AU |

CRITERIA: (1) NATIONALLY OR STATE CHARTERED
(2) RATED BY AT LEAST 2 OF 3 RATINGS, AND NOT LESS THAN: "A-1" BY S&P, "P-1" BY MOODY'S, OR "F1" BY FITCH

**COMPANIES WHICH HAVE BEEN PULLED FROM ELIGIBILITY LIST:**

WESTDEUTSCHE LANDESBK NY
NORDDEUTSCHE LANDSBK GIR
NATIONAL WESTMINSTER
BANK BRUSSELS LAMBERT NY