# ORANGE COUNTY TREASURER-TAX COLLECTOR
## APPROVED ISSUER LIST

### COMMERCIAL PAPER / MEDIUM TERM NOTES

AS OF: 10/30/2009

| ISSUER (Shared Structure) | CR # | S/T RATINGS | | | L/T RATINGS | | | PROG RATINGS | | | PARENT/ ADMINISTRATOR | IND. CODE |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | S&P | MDY | FI | S&P | MDY | FI | S&P | MDY | FI | | |
| ADP TAX SERVICES INC | 1 | A-1+ | P-1 | NR | AAA | Aaa | NR | A-1+ | P-1 | NR | AUTO DATA PROCES | 4.4 |
| ALCON CAPITAL CORP | 4 | A-1+ | P-1 | NR | AA | Aa1 | AA+ | A-1+ | P-1 | F1+ | NESTLE SA | 4.7 |
| AUTOMATIC DATA PROCESSNG | 1 | A-1+ | P-1 | NR | AAA | Aaa | NR | A-1+ | P-1 | NR | AUTOMATIC DATA PROCESSING, | 4.4 |
| BANK OF AMERICA CORP | 10 | A-1 | P-1 | F1+ | A | A2 | A+ | A-1 | P-1 | F1+ | | 7.1 |
| BNP PARIBAS FINANCE INC | 5 | A-1+ | P-1 | F1+ | AA | Aa1 *- | AA | A-1+ | P-1 | NR | BNP PARIBAS | 7.4 |
| CATERPILLAR FIN SERV CRP | 11 | A-1 | P-1 | F1 | A | A2 | A | A-1 | P-1 | F1 | CATERPILLAR INC | 8.8 |
| CATERPILLAR INC | 11 | A-1 | P-1 | F1 | A | A2 | A | A | A2 | A | | 8.8 |
| CHEVRON FUNDING CORP | 4 | A-1+ | P-1 | F1+ | NR | NR | NR | A-1+ | P-1 | F1+ | CHEVRON CORP | 6.4 |
| CHEVRON CORPORATION | 4 | A-1+ | P-1 | F1+ | AA | Aa1 | AA | A-1+ | P-1 | F1+ | CHEVRON CORP | 6.4 |
| COCA-COLA CO | 8 | A-1 | P-1 | F1 | A+ | Aa3 | A+ | A-1 | P-1 | F1 | | 4.2 |
| DANSKE CORPORATION | 8.33 | A-1 | P-1 | NR | A+ | NR | NR | A-1 | P-1 | NR | DANSKE BANK A/S | 7.4 |
| DEUTSCHE BANK FINL LLC | 6.33 | A-1 | P-1 | F1+ | A+ | Aa1 | AA- | A-1 | P-1 | F1+ | DEUTSCHE BK AG | 7.1 |
| DEXIA DELAWARE LLC | 9 | A-1 | P-1 | F1+ | A | A1 | AA- | A-1 | P-1 | F1+ | DEXIA CRDT LOCAL | 7.4 |
| DUPONT EI DE NEMOURS CO | 11 | A-1 | P-1 | F1 | A | A2 | A | A-1 | P-1 | NR | | 1.1 |
| GENERAL ELEC CAP CORP | 4 | A-1+ | P-1 | NR | AA+ | Aa2 | NR | A-1+ | P-1 | NR | GENERAL ELECTRIC | 8.11 |
| GENERAL ELEC CAP SVCS | 4 | A-1+ | P-1 | NR | AA+ | Aa2 | NR | A-1+ | P-1 | NR | GENERAL ELECTRIC | 8.11 |
| GENERAL ELECTRIC CO | 4 | A-1+ | P-1 | NR | AA+ | Aa2 | NR | A-1+ | P-1 | NR | | 8.11 |
| GREENWICH CAPITAL HLDGS | 8 | A-1 | P-1 | F1+ | A+ | Aa3 | AA- | A-1 | P-1 | F1+ | ROYAL BK OF SCOT | 7.4 |
| IBM CORP | 9 | A-1 | P-1 | F1 | A+ | A1 | A+ | A-1 | P-1 | F1 | | 9.1 |
| IBM CAPITAL INC | 9 | A-1 | P-1 | NR | NR | NR | NR | A-1 | P-1 | NR | IBM CORP | 9.1 |
| IBM INTL GROUP CAPITAL | 9 | A-1 | P-1 | F1 | A+ | A1 | A+ | A-1 | P-1 | F1 | IBM CORPORATION | 9.1 |
| JOHNSON & JOHNSON | 1 | A-1+ | P-1 | F1+ | AAA | Aaa | AAA | A-1+ | P-1 | F1+ | | 4.7 |
| JP MORGAN CHASE & CO | 8 | A-1 | P-1 | F1+ | A+ | Aa3 | AA- | A-1 | P-1 | F1+ | | 7.1 |
| KFW INTERNATL FINANCE | 1 | A-1+ | P-1 | F1+ | AAA | Aaa | AAA | A-1+ | P-1 | F1+ | KREDIT WIEDERAUF | 7.4 |
| L'OREAL USA INC | 3 | A-1+ | P-1 | F1+ | NR | NR | NR | A-1+ | P-1 | F1+ | L'OREAL SA | 4.5 |
| MICROSOFT CORP | 2 | A-1+ | P-1 | F1+ | AAA | Aaa | AA+ | A-1+ | P-1 | NR | | 9.4 |
| MINNESOTA MINING & MANUF | 6 | A-1+ | P-1 | NR | AA- | Aa2 | NR | A-1+ | P-1 | NR | | 8.11 |
| NESTLE CAPITAL CORP | 4 | A-1+ | P-1 | F1+ | AA | Aa1 | AA+ | A-1+ | P-1 | F1+ | NESTLE SA | 4.6 |
| NORDEA NORTH AMERICA INC | 6 | A-1+ | P-1 | F1+ | NR | NR | NR | A-1+ | P-1 | F1+ | NORDEA BANK AB | 7.4 |
| PACCAR FINANCIAL CORP | 8 | A-1+ | P-1 | NR | AA- | A1 | NR | A-1+ | P-1 | NR | PACCAR INC | 3.3 |
| PRIVATE EXPORT FUND CORP | 5 | A-1 | P-1 | NR | A+ | Aaa | NR | A-1 | P-1 | NR | | 7.4 |
| PROCTER & GAMBLE CO | 7 | A-1+ | P-1 | NR | AA- | Aa3 | NR | A-1+ | P-1 | NR | Procter & Gamble Co. | 4.5 |
| RABOBANK USA FIN CORP | 2 | A-1+ | P-1 | F1+ | AAA | Aaa | AA+ | A-1+ | P-1 | NR | RABOBANK NED | 7.4 |
| SOCIETE GENERALE N AMER | 6 | A-1 | P-1 | F1+ | AA- | Aa2 | AA- | A-1 | P-1 | NR | SOC GENERALE | 7.4 |
| SVENSKA HANDELSBANK INC | 7 | A-1+ | P-1 | F1+ | AA- | NR | AA- | A-1+ | P-1 | F1+ | SVENSKA HNDLSBKN | 7.4 |
| TOYOTA MOTOR CREDIT CORP | 6 | A-1+ | P-1 | NR | AA | Aa1 | A+ | A-1+ | P-1 | NR | TOYOTA MOTOR CORP | 3.3 |
| WAL-MART FUNDING CORP | 5 | A-1 | P-1 | NR | NR | NR | NR | A-1 | P-1 | NR | WAL-MART STORES INC | 7.4 AB |
| WAL-MART STORES INC | 5 | A-1+ | P-1 | F1+ | AA | Aa2 | AA | A-1+ | P-1 | F1+ | | 3.14 |

# ORANGE COUNTY TREASURER-TAX COLLECTOR
## APPROVED ISSUER LIST

### DOMESTIC BANKS

| BANK | CR # | S/T RATING | | | L/T RATING | | | PARENT COMPANY | IND. CODE |
|---|---|---|---|---|---|---|---|---|---|
| | | S&P | MDY | FI | S&P | MDY | FI | | |
| BANK OF AMERICA NA | 8 | A-1 | P-1 | F1+ | A+ | Aa3 | AA- | Bank of America Corp | 7.1 |
| BANK OF NEW YORK | 4 | A-1+ | P-1 | F1+ | AA | Aaa | AA | Bank of New York Mellon Corp/T | 7.1 |
| CHASE BANK USA NA | 5 | A-1+ | P-1 | F1+ | AA- | Aa1 | AA | JPMorgan Chase & Co | 7.1 |
| HSBC BANK USA NA | 5 | A-1+ | P-1 | F1+ | AA | Aa3 | AA+ | HSBC Holdings PLC | 7.1 |
| JPMORGAN CHASE BANK | 5 | A-1+ | P-1 | F1+ | AA- | Aa1 | AA | JPMorgan Chase & Co | 7.1 |
| US BANK NA CINCINNATI | 5 | A-1+ | P-1 | F1+ | AA- | Aa1 | AA | US Bancorp | 7.1 |
| WELLS FARGO BANK NA | 6 | A-1+ | P-1 | F1+ | AA | Aa2 | AA- | Wells Fargo & Co | 7.1 |

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### FOREIGN BANKS

| BANK | CR # | S/T RATING | | | L/T RATING | | | PARENT COMPANY | IND. CODE | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | S&P | MDY | FI | S&P | MDY | FI | | | |
| BNP PARIBAS NY BRANCH | 5 | A-1+ | P-1 | F1+ | AA | Aa1 *- | AA | BNP Paribas | 7.1 | FR |
| CREDIT SUISSE NEW YORK | 6 | A-1 | P-1 | F1+ | A+ | Aa1 | AA- | Credit Suisse | 7.1 | SW |
| DEUTSCHE BANK NY | 6 | A-1 | P-1 | F1+ | A+ | Aa1 | AA- | Deutsche Bank AG | 7.1 | GR |
| DEXIA BANK NY BRANCH | 9 | A-1 | P-1 | F1+ | A | A1 | AA- | Dexia Bank NV | 7.1 | BE |
| NORDEA BANK FINLAND NY | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA- | Nordea Bank Finland ABP | 7.1 | NE |
| RABOBANK NEDERLAND NV NY | 2 | A-1+ | P-1 | F1+ | AAA | Aaa | AA+ | Rabobank Nederland NV | 7.1 | NE |
| ROYAL BANK OF CANADA NY | 4 | A-1+ | P-1 | F1+ | AA- | Aaa | AA | Royal Bank of Canada | 7.1 | CN |
| SOCIETE GENERALE | 6 | A-1+ | P-1 | F1+ | AA- | Aa2 | AA- | Societe Generale | 7.1 | FR |
| TORONTO DOMINION BANK NY | 5 | A-1+ | P-1 | F1+ | AA- | Aaa | AA- | Toronto-Dominion Bank/The | 7.1 | CN |

**APPROVED ISSUER LIST**

**MUNICIPAL BONDS**

| NAME | CR # | S/T RATING | | | L/T RATING | | | **BANK** |
|---|---|---|---|---|---|---|---|---|
| | | S&P | MDY | FI | S&P | MDY | FI | |
| ORANGE CNTY CALIF TRANSN AUTH | 8 | A-1+ | SG | #N/A | AA | A1/SG | A | JP MORGAN/ DEXIA |
| ORANGE CNTY CALIF TRANSN AUTH | 8 | A-1+ | SG | #N/A | AA | A1/SG | A | JP MORGAN/DEXIA |
| ORANGE CNTY CALIF BRD ED CTFS | 1 | A-1 | VMIG1 | #N/A | AAA | Aa3 | WD | DEXIA CREDIT LOCAL |
| ORANGE CNTY CALIF TEETER PLAN | 3 | A-1+ | P-1 | F1+ | #N/A N/A | P-1 | F1+ | DEXIA CREDIT LOCAL |
| NEW MEXICO EDL ASSISTANCE FNDT | 2 | #N/A N/A | VMIG1 | F1+ | #N/A N/A | Aaa | AAA/F1+ | ROYAL BANK OF CANADA |